

(1) Second Account and Report of Conservator and (2) Petition for Its Settlement
and (3) for Allowance of Statutory Attorney Fees and Extraordinary Fees and Costs
Advanced

Age: 92 years		DOUGLAS W. NELSON , son/conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 9/21/08 – 9/20/10	1. Disbursement schedule includes payments to attorney Sanoian in the amount of \$390.00 on 8/13/09 and \$20.00 on 8/24/09 without stating the nature and the purpose of the payment.
Cont. from		Accounting - \$430,387.02	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$405,189.09	2. Disbursement schedule includes payments for car insurance in the amount of \$150.00 on 3/13/09 and \$150.00 on 3/12/10. However the conservatorship estate does not include an automobile. Need clarification.
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 57,622.32	
<input type="checkbox"/>	Inventory	Current bond: \$300,000.00	
<input type="checkbox"/>	PTC	Conservator - not addressed	
<input type="checkbox"/>	Not.Cred.	Attorney - \$2,500.00 (per Local Rule)	
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney x/o - \$1,000.00 (for sale of real property, per Local Rule)	
<input checked="" type="checkbox"/>	Aff.Mail	Costs - \$435.00 (filing fee)	
<input type="checkbox"/>	Aff.Pub.	Petitioner prays for an Order:	
<input type="checkbox"/>	Sp.Ntc.	1. Approving, allowing and settling the second account.	
<input type="checkbox"/>	Pers.Serv.	2. Authorizing the attorney fees and costs.	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/21/13
			Updates:
			Recommendation:
			File 1A – Nelson

(1) Third Account and Report of Conservator and (2) Petition for Its Settlement and
(3) for Attorney Fees and Reimbursement of Costs Advanced and (4) Reduction in
Bond

Age: 92 years		DOUGLAS W. NELSON , son/conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 3. Disbursement schedule includes a payment to attorney Sanoian in the amount of \$360.00 on 6/7/12 without stating the nature and the purpose of the payment. 4. Disbursement schedule includes payments for car insurance in the amount of \$150.00 on 3/14/11 and \$150.00 on 3/14/12. However the conservatorship estate does not include an automobile. Need clarification. 5. Petition requests bond be reduced to \$26,500.00. Based on the property on hand and annual income of 14,196.00 the bond can be reduced to \$42,000.00
		Account period: 9/21/10 – 9/20/12	
Cont. from		Accounting - \$103,322.66	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$ 57,622.32	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 23,167.47	
<input type="checkbox"/>	Inventory	Current bond: \$300,000.00	
<input type="checkbox"/>	PTC	Conservator - not addressed	
<input type="checkbox"/>	Not.Cred.	Attorney - \$2,500.00 (per Local Rule)	
<input checked="" type="checkbox"/>	Notice of Hrg	Costs - \$435.00 (filing fee)	
<input checked="" type="checkbox"/>	Aff.Mail	Petitioner requests the bond be reduced to \$26,500.00.	
<input type="checkbox"/>	Aff.Pub.	Petitioner prays for an Order:	
<input type="checkbox"/>	Sp.Ntc.	3. Approving, allowing and settling the third account.	
<input type="checkbox"/>	Pers.Serv.	4. Authorizing the attorney fees and costs.	
<input type="checkbox"/>	Conf. Screen	5. Reducing the bond to \$26,500.00	
<input type="checkbox"/>	Letters	Court Investigator Carolyn Ross's Report (Santa Clara County) filed on 2/14/12.	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/21/13
			Updates:
			Recommendation:
			File 1A – Nelson

Atty

Barron, Richard B. (for Perine & Dicken – Trustees/Petitioner)

Petition for Instructions Re: Budget for Recurring Expenses

Age: 13	RONALD DICKEN, PATRICIA DICKEN, KAREN STEELE, and CHRISTOPHER KENNEDY, Co-Trustees, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Petitioners state: <ol style="list-style-type: none">1. On 05/13/10 the Probate Court approved the establishment of a Trust for the benefit of Christopher Martin and appointed Perine & Dicken Professional Fiduciaries and Conservators to serve as Trustee.2. Under paragraph 2.1 of the Trust, the Trustee is directed to expend Trust income to "provide extra and supplemental goods and services, including but not limited to medical, health and nursing care, dental care, developmental services, support, maintenance, education, rehabilitation, therapies, recreation, social opportunities, assistive devices, respite care, personal attendant care, and consultative services for Christopher over and above the support he receives from his parents during his minority under the laws of California.3. Under paragraph 2.4 of the Trust, the Trustee is authorized to establish a "regular monthly amount to be paid as a supplement to Christopher to provide for the services he needs" and to seek Court approval upon notice and motion.4. Under paragraph 2.5 of the Trust, the Trustee is authorized to expend trust funds to provide periodic allowances to Christopher for personal spending money and to designate a member of Christopher's family as the agent for making such payments.5. Under paragraph 2.6 of the Trust, the Trustee is authorized, subject to Court approval and upon noticed motion, to expend principal for so much as is necessary to meet Christopher's needs.6. Pursuant to sections 2.1 and 2.6 of the Trust, Petitioners are seeking the Court's instructions and approval to expend up to \$5,000.00 each month retroactive to 05/01/12 for Christopher's medical expenses by direct payment or reimbursement to Christopher's parents for charges by any medical doctor, hospital, nurse, pharmacy or any other medical care provider or vendor for medical supplies and services necessary for Christopher's treatment.	
		Reviewed by: JF
		Reviewed on: 02/21/13
		Updates:
		Recommendation:
		File 2 – Martin
	Continued on Page 2	

7. Since the previous account, Christopher has incurred medical expenses totaling more than \$32,000.00 to date.
8. Christopher's medical expenses are higher than in the previous accounting period because his parents have decided to follow a treatment regimen recommended by Nancy Mullan, M.D. which relies heavily on supplements and tests not paid by insurance. Although this treatment is "alternative" Christopher's parents believe that he has benefitted from these treatments. The Trustee feels that they are in the best position to judge Christopher's response to these treatments and requests instructions and approval to use trust funds to pay for these treatments.
9. Pursuant to Section 2.1 of the Trust, the Trustee requests instructions and approval to expend up to \$5,000.00 each year to pay for travel and vacation of Christopher and two family members.
10. Each year, Christopher's parents have taken him on a trip that provides Christopher with an educational and fun experience. In the previous account period, the Trustee reimbursed Christopher's parents \$4,813.05 for this purpose. Advancing these expenses creates a financial burden on the family, therefore, the Trustee seeks authorization to use trust funds to purchase tickets, prepay for accommodations, and provide Christopher's parents with an allowance for incidental travel expenses.
11. As of 09/30/12, the Trust had assets with a total value of \$384,576.69, of which \$8,741.39 is cash.
12. Currently the Trust receives income of approximately \$1,000.00/month from dividends and interest. On July 15, 2017, the Trust will begin receiving monthly annuity payments of \$2,684 per month for Christopher's life, increasing at 3% per year compounded. Beginning July 15, 2022, the Trust will receive additional future lump sum payments totaling \$50,000.00 each year. In addition, the Trust will receive lump sum payments of \$300,000.00 on 07/15/28; \$300,000.00 on 07/15/33; \$300,000.00 on 07/15/38; and \$788,135 on 07/15/43.

Petitioners pray for an Order:

1. Authorizing and instruction the Trustee to expend up to \$5,000.00/month retroactive to May 1, 2012 for Christopher's medical expenses by direct payment or reimbursement to Christopher's parents for charges by any medical doctor, hospital, nurse, pharmacy or any other medical care provider or vendor for medical supplies and services necessary for Christopher's treatment; and
2. Authorizing and instructing the Trustee to expend up to \$5,000.00 each year to pay for travel and vacation expenses for Christopher and two family members.

(1) First and Final Account of Executor and Petition for Its Settlement and (2) for Allowance of Fees and (3) for Final Distribution

DOD: 8-31-10		PAUL A. FILLION , Son and Executor with Full IAEA without bond, is Petitioner. Account period: 8-31-10 through 10-31-12 Accounting: \$185,092.38 Beginning POH: \$125,000.00 Ending POH: \$168,187.10 (cash) Executor (Statutory): \$6,552.77 Executor (Reimbursement): \$66,999.37 Per Exhibit 3: Filing, publication, certified copies, funeral expenses, repair and renovation of residence, attorney costs advanced, dental work paid for Michele T. Fillion (owed to Petitioner – not reimbursement, but deducted from her share and added to Petitioner's share) Attorney (Statutory): \$6,552.77 (Credit of \$4,472.61 remaining in attorney trust account shall be applied for costs advanced, with the balance of \$2,080.16 to be paid from the estate account) Closing: \$2,000.00 Distribution pursuant to Decedent's will: Paul A. Fillion: \$47,279.11 Michele T. Fillion: \$43,279.11	NEEDS/PROBLEMS/COMMENTS: 1. The Court may require further information regarding Petitioner's request for reimbursement.	
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			11-15-10
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			

Reviewed by: skc
Reviewed on: 2-21-13
Updates:
Recommendation:
File 3 - Fillion

(1) Waiver of Account and First and Final Report of Executor (2) Petition for Allowance of Statutory Fees to Attorney and (3) Final Distribution

DOD: 11/30/2009		LINDA HANSEN and MARY MOSSETTE , Co-Executors, are Petitioners.		NEEDS/PROBLEMS/COMMENTS:	
		Accounting is waived.		Continued from 1/15/13. As of 2/20/13 the following issues remain:	
Cont. from 121112, 011513		I & A - \$489,268.58		1. Need Trustee's written acceptance of the trust pursuant to Probate Code §10694(b)(4).	
	Aff.Sub.Wit.		POH - \$ 13,000.00	2. Need Declaration of Co- Trustee pursuant to Local Rule 7.12.5	
✓	Verified		Executors - waive	3. Need Property Tax Certificate.	
✓	Inventory		Attorney (statutory) - \$12,685.38	4. Petition states there were no creditor's claims filed. On 3/21/11 a Creditor's Claim was filed by Ponderosa Telephone in the amount of \$74.23.	
	PTC	X	Distribution, pursuant to Decedent's Will, is to:	5. Need Allowance or Rejection of Creditor's Claim of Ponderosa Telephone.	
✓	Not.Cred.		Mary Mossette and Linda Hansen as Co-Trustees of the Daryl and Alma Brooks 1995 Trust.	6. Petition states expenses remain due and payable, as follows:	
✓	Notice of Hrg			<ul style="list-style-type: none"> • Steven Diebert - \$525.00 • Fresno County Public Guardian's Office - \$532.45 	
✓	Aff.Mail	W/		- However the prayer does not include payment for these expenses. Need clarification.	
	Aff.Pub.			7. Petition does not list and describe in detail the property to be distributed. Local Rule 7.12.1.	
✓	Sp.Ntc.			8. Need Order.	
	Pers.Serv.			Reviewed by: KT	
	Conf. Screen			Reviewed on: 2/20/13	
✓	Letters	3/2/09		Updates:	
	Duties/Supp			Recommendation:	
	Objections			File 4 - Brooks	
	Video Receipt				
	CI Report				
✓	9202				
	Order	X			
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
✓	FTB Notice				

(1) First and Final Account and Petition for Settlement of First and Final Account
and (2) Final Distribution and (3) for Allowance of Compensation for Ordinary
Services for Petitioner and Petitioner's Attorney

DOD: 10/24/11		LESLIE ANNE CHESTER , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 10/24/11 – 01/12/13	
Cont. from		Accounting - \$5,008.56	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$5,003.33	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$3,798.56 (all cash)	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Executor - \$200.34 (statutory)	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Attorney - \$200.34 (statutory)	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Distribution, pursuant to Decedent's Will, is to:	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	12/13/11	
<input type="checkbox"/>	Duties/Supp	Ralph F. Porter - \$824.47	
<input type="checkbox"/>	Objections	Mark Porter - \$824.47	
<input type="checkbox"/>	Video Receipt	David Porter - \$824.47	
<input type="checkbox"/>	CI Report	Laura (Lara) Torres - \$824.47	
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/21/13
			Updates:
			Recommendation: SUBMITTED
			File 5 - Porter

(1) First and Final Account and Report of Co-executors and (2) Petition for Settlement and (3) for Allowance of Statutory and Extraordinary Commission and (4) Attorneys' Fees for Ordinary and Extraordinary Services, Costs and (5) for Final Distribution

DOD: 2-20-12		ALEEN NEUMEIER and MICHAEL P. BOELE , Co-Executors with Full IAEA without bond, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 2-21-12 through 12-31-12	<p>1. Local Rules 7.18.A. and 7.18.B. assume that the personal representative is completing most of the tasks associated with the sale of the real property, and do not provide for extraordinary fees to the attorney unless the sale required court confirmation.</p> <p>Pursuant to 7.18.A., the Co-Executors are entitled to \$1,000.00 in extraordinary fees for the sale of the real property.</p> <p>Attorney Fanucchi also requests \$1,000.00 in extraordinary fees for the sale of the real property with reference to Local Rule 7.18.A. However, 7.18.A. allows this compensation for <u>court confirmed</u> sales only.</p> <p>The Court may require further justification for extraordinary compensation pursuant to Local Rule 7.18.A. and Cal. Rules of Court 7.702-7.703, or may require revised order with this fee removed and revised distribution schedule including this amount.</p>
		Accounting: \$248,653.68	
		Beginning POH: \$224,370.11	
		Ending POH: \$223,830.81 (cash)	
		Co-Executors (Statutory): \$7,973.07 (\$3,986.53 each)	
		Co-Executors (Extraordinary): \$1,000.00 (for sale of real property per Local Rule 7.18.B. - \$500 each)	
		Attorney (Statutory): \$7,973.07	
		Attorney (Extraordinary): \$1,000.00 (for sale of real property per Local Rule 7.18.A. - See #1)	
		Costs: \$1,267.00 (filing fees, publication, certified letters)	
		Distribution pursuant to Decedent's will:	
		Jennifer Smith, Leslie Neumeier, Amber Brose, Jeff Boele, Daniel Boele, Robert Boele, Marc Boele, Tiffany Saleh, Michael Yegan, Christina Yegan, Shannon Morrison: \$1,000.00 each	
		To Danette Ann Morrison, in trust, for Richard Morrison and Nicholson Morrison: \$1,000.00 each	
		Michael P. Boele: \$47,904.42 (25%)	
		Aleen Frances Neumeier: \$47,904.42 (25%)	
		Danette Ann Morrison: \$46,779.42 (25% less \$1,125.00 re vehicle)	
		Cathryn Noreen Yegan \$49,029.41 (25% plus \$1,125.00 re vehicle)	
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
✓ PTC			
✓ Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓ Letters	6-4-12		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
✓ FTB Notice			
		Reviewed by: skc	
		Reviewed on: 2-21-13	
		Updates:	
		Recommendation:	
		File 6 - Boele	

DOD: 2/19/2012		YOSHIKO UMANMIZUKO , Executor, is petitioner. Accounting is waived. I & A - \$197,027.00 POH - ??? Executor - waived. Attorney (statutory) - \$6,910.00 Distribution, pursuant to Decedent's Will, is to: Yoshiko Umanmizuko - ???	NEEDS/PROBLEMS/COMMENTS: 1. Petition does not include a property on hand schedule. California Rules of Court 7.550(b)(4). 2. Need Order. Local Rule 7.1F requires the order to be submitted at the time the Petition is filed. If the order is not received in the Probate Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required. Please note: Order must comply with Local Rule 7.6.1.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			W/
<input checked="" type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			6/19/12
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			

Reviewed by: KT
Reviewed on: 2/21/13
Updates:
Recommendation:
File 7 - Yamaguchi

(1) First and Final Account and Petition for Settlement of First and Final Account
and (2) Final Distribution and (3) for Allowance of Compensation for Ordinary
Services for Petitioner and Petitioner's Attorney

DOD: 4/05/12		LESLIE ANN CHESTER , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 04/05/12 – 01/12/13	
Cont. from		Accounting - \$299,753.27	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$299,643.65	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$289,910.71	
<input checked="" type="checkbox"/>	Inventory	(all cash)	
<input checked="" type="checkbox"/>	PTC	Executor - \$8,995.06	
<input checked="" type="checkbox"/>	Not.Cred.	(statutory)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Attorney - \$8,995.06	
	Aff.Pub.	(statutory)	
	Sp.Ntc.		
	Pers.Serv.	Distribution, pursuant to Decedent's Will, is to:	
	Conf. Screen		
	Letters 08/14/12	Leslie Ann Chester - \$54,384.12	
	Duties/Supp	Ralph F. Porter - \$54,384.12	
	Objections	Mark Porter - \$54,384.12	
	Video Receipt	David Porter - \$54,384.12	
	CI Report	Laura (Lara) Torres - \$54,384.12	
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/21/13
			Updates:
			Recommendation: SUBMITTED
			File 8 - Porter

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820,
1821, 2680-2682)**

Age: 27		<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/ COMMENTS: Court Investigator Advised Rights on 12/10/2012.
		<p>INES SMITH, mother, is petitioner and requests appointment as Conservator of the person, with medical consent powers.</p> <p>Declaration of Patrick J. Brauner, M.D., 12/18/2012, supports request for medical consent powers.</p> <p>Amended Declaration of Patrick J. Brauner, M.D. 01/15/2013, supports request for medical consent powers.</p> <p>Petitioner states: the proposed conservatee is 27 years old and cannot take care of herself. She must be constantly monitored and supervised. The proposed conservatee has difficulty with the ordinary tasks and responsibilities of life including such relatively fundamental things as meal preparation and personal grooming. She is unable to do such things as taking a shower, brushing her teeth, or tying her shoes without help. In addition, the proposed conservatee lacks understanding of the world around her. For example, she cannot use a telephone and simple kitchen appliances. In addition, she cannot distinguish between a one dollar bill and a five dollar bill or understand numbers.</p> <p>The proposed conservatee is unable to give informed consent for medical treatment. She is not able to understand the nature of any illness, disorder, or defect she might have now or develop in the future. She would not understand the nature of any necessary treatment or be able to evaluate the benefits and risks of such treatment.</p> <p>Court Investigator Samantha D. Henson's report filed 12/19/2012.</p>	
Cont. from 010813			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: LV Reviewed on: 12/17/2012 Updates: 01/07/2013 Recommendation: File 9 - Smith

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 12/07/2012		RAMON MALDONADO , son, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. #9b of the petition was not answered regarding whether decedent was survived by a step-child or foster child who would have been adopted.
		40 days since DOD	
Cont. from			
	Aff.Sub.Wit.	No other proceedings	
✓	Verified		
	Inventory	I&A - \$62,000.00	
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Will dated 04/09/2012 all property to Ramon Maldonado.	
✓	Aff.Mail	w/	
	Aff.Pub.	Petitioner requests Court determination that decedent's 100% interest in real property located at 1991 8 th St. Mendota, Ca. pass to decedent's son, Ramon Maldonado, pursuant to decedent's will.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 02/21/2013
			Updates:
			Recommendation:
			File 10 - Maldonado

Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/14/2013		EDWIN S. DARDEN JR. , friend/named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Petitioner was appointed Special Administrator on 01/28/2013, Letters of Administration expire on 02/25/2013.	
	Aff.Sub.Wit. s/p		
✓	Verified		
	Inventory		
	PTC	Full IAEA – o.k.	
	Not.Cred.		
✓	Notice of Hrg	Will dated: 08/25/1994	<p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 07/26/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 04/25/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
✓	Aff.Mail		
✓	Aff.Pub. w/	Residence: Fresno Publication: The Business Journal	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	Estimated Value of the Estate: Personal property - \$60,000.00 Real property - \$300,000.00 Total: - \$360,000.00	
✓	Duties/Supp		
	Objections		
	Video Receipt	Probate Referee: Steven Diebert	
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 02/20/2013
			Updates:
			Recommendation: Submitted
			File 11 – Barsam

Petition for Appointment of Guardian of the Person (Prob. C. 1510) (Victoria Cedano)

12

Age: 1 year Cont. from <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%;"></td> <td style="width: 15%;">Aff.Sub.Wit.</td> <td style="width: 10%;"></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td></td> <td>Notice of Hrg</td> <td></td> </tr> <tr> <td></td> <td>Aff.Mail</td> <td></td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Letters</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg			Aff.Mail			Aff.Pub.			Sp.Ntc.			Pers.Serv.		✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt		✓	CI Report			9202		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		<p style="text-align: center;"><u>TEMPORARY EXPIRES 2/26/2013</u></p> <p>SOLUYBOTH and OLYVIA YVETTE MEAS, Non-Relatives, are Petitioners.</p> <p>Father: UNKNOWN, Court Dispensed with Notice on 11/06/2012</p> <p>Mother: CHRISTIAN BITTOLA, Personally served 10/29/12</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Unknown</p> <p>Maternal Grandfather: Unknown Maternal Grandmother: Unknown</p> <p>Siblings: Giovanni Molinar, Roman Vann, Mackayla Vann, Bella Vann</p> <p>Petitioners state the mother asked them to be parents of the child. Petitioners were there for his birth and brought him home the day after he was born. The mother is unable to provide for the child and is currently being evicted from her home due to domestic violence. CPS has been involved. The child is behind on his shots and the mother has consistently failed to schedule routine checkups with the physician even after numerous reminders from Petitioners. Petitioners need guardianship to put him on their insurance. The child has bonded with their family and their other children and Petitioners state they can support the child emotionally and financially, and love the child unconditionally.</p> <p>Court Investigator Dina Calvillo's report filed 12/17/2012</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/8/13. Minute order states the Court notices for the minute order that this is only a temporary guardianship as it anticipates that Madera Court will accept jurisdiction and rule. The court extends the temporary until 2/26/13 or until such time as a temporary guardianship is established in Madera County.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandparents (Unknown) • Maternal Grandparents (Unknown)
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Petition for Appointment of Temporary Guardianship of the Person

Age: 4 years		<u>Temporary granted Ex Parte on 2/13/13</u> <u>TEMPORARY EXPIRES 2/26/13</u> <u>GENERAL HEARING 4/15/13</u>	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the petition 5 court days prior to the hearing or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Unknown father b. Nou Lee (mother) 3. Temporary and General Petitions were not signed by the attorney. 4. Need UCCJEA
Cont. from <input type="checkbox"/> Aff.Sub.Wit. <input checked="" type="checkbox"/> Verified <input type="checkbox"/> Inventory <input type="checkbox"/> PTC <input type="checkbox"/> Not.Cred. <input type="checkbox"/> Notice of Hrg X <input type="checkbox"/> Aff.Mail <input type="checkbox"/> Aff.Pub. <input type="checkbox"/> Sp.Ntc. <input type="checkbox"/> Pers.Serv. X <input checked="" type="checkbox"/> Conf. Screen <input type="checkbox"/> Letters <input checked="" type="checkbox"/> Duties/Supp <input type="checkbox"/> Objections <input type="checkbox"/> Video Receipt <input type="checkbox"/> CI Report <input type="checkbox"/> 9202 <input type="checkbox"/> Order <input type="checkbox"/> Aff. Posting <input type="checkbox"/> Status Rpt <input type="checkbox"/> UCCJEA X <input type="checkbox"/> Citation <input type="checkbox"/> FTB Notice			
Reviewed by: KT Reviewed on: 2/21/13 Updates: Recommendation: File 14 - Yangchungchen			